MANUALY SIGNED

RECEIVED

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

DEC 1 2 2006

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** NIFORM LIMITED OFFERING EXEMPTION



DATE RECEIVED	
1 1	

Comment [R&D1]: PROTECTED FORM

# GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually-signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

SEC 1972 (5-87)



**PROCESSED** 

JAN 0 3 2007

THOMSON **FINANCIAL** 

## 2. Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer Director Check Box(es) that Apply: ☐ Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Orchow, William Business or Residence Addresses (Number and Street, City, State, Zip Code) 11115 East Montgomery Drive, Suite G, Spokane, Washington 99206 (Business Address) ⊠Director \_\_\_\_ General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer \*Managing Partner Full Name (Last name first, if individual) Hick, John W.W. Business or Residence Addresses (Number and Street, City, State, Zip Code) 200 King Street West, Suite 2300, Toronto, Ontario, Canada M5H 3W5 (Business Address ☐Executive Officer Check Box(es) that Apply: ☐ Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Addresses (Number and Street, City, State, Zip Code) 200 King Street West, Suite 2300, Toronto, Ontario, Canada M5H 3W5 (Business Address) Check Box(es) that Apply Promoter Beneficial Owner Executive Officer Director General and/or Full Name (Last name first, if individual) individual) Shanahan, John G. Business or Residence Addresses (Number and Street, City, State, Zip Code) 🚟 💯 11115 East Montgomery Drive, Suite G, Spokane, Washington 99206 (Business Address) ☐Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Tellechea, Daniel Salido Business or Residence Addresses (Number and Street, City, State, Zip Code) 11115 East Montgomery Drive, Suite G, Spokane, Washington 99206 (Business Address)

Check Box(es) that Apply: Promoter Beneficial Owner Sexecutive Officer Director Managing Partner

Full Name (Last name first, if individual)

Brunsdon, Scott

Business or Residence Addresses (Number and Street, City, State, Zip Code)

11115 East Montgomery Drive, Suite G, Spokane, Washington 99206 (Business Address)

Check Box(es) that Apply: Promoter Beneficial Owner Sexecutive Officer Director General and/or

Managing Partner

Full Name (Last name first, if individual)

Ward, Douglas

Business or Residence Addresses (Number and Street, City, State, Zip Code)

11115 East Montgomery Drive, Suite G, Spokane, Washington 99206 (Business Address)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Check Box(es) that Apply: Promoter	Beneficial Owner	☑Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Rife, Carson				
Business or Residence Addresses (Number	er and Street, City, State, 2	Zip Code)		
11115 East Montgomery Drive, Suite G.	Spokane, Washington 992	06 (Business Address)		

[The balance of this page has been left blank intentionally.]

<b>—</b>		الكست				B.51	NFORM	ATION'A	BOUTAO	FFERING		3 3 4		(*	
i.	Has	the issu	er sold	or does th	e issuer i							ng?		Yes	No ⊠
••	1144	, ale 1990	ici pola,	,, does a			-	, Colum						<b></b>	<b>6</b>
2.	Wh	at is the	minimur	n investm	ent that	will be ac	cepted fi	om any i	ndividual	?					00
3.	Doe	s the of	fering pe	rmit ioint	ownersh	in of a si	ngle unit	? (if mar	ried)					Yes □	No ⊠
4.				•		•	-					tly or ind			<del>7</del>
	any in the the be l	commis ne offeri SEC and	ssion or s ng. If a d/or with associat	similar re: person to a state o	muneration be listed in states, l	on for so I is an as: list the na	licitation sociated   ame of th	of purch person or ie broker	asers in o agent of or dealer	connection a broker If more	n with se or dealer than fiv	ales of sec r registere re (5) pers n for that	curities ed with sons to		
Full	Naı	ne (Last	name fii	rst, if indi	vidual)										<del></del> -
		artners L		11	01 1	1.0.	. 0':	5	G 15						
				ddresses (				State, Zip	Code)						
				uite C, K: ker or De		WA 9803	3								<del>.</del>
Stat	es ir	Which	Person L	isted Has	Solicite	d or Inter	ds to So	licit Purcl	nasers						
(C	hec	k "All St	tates" or	check ind	lividual S	States)		************						🔲 All S	tates
[M]	ÎХ П	[NE]	[AZ] [IA] [NV]	[KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] <sup>*</sup> [MN] [OK]	[HI] [MS] [OR] X	2 - 2		
[RI] Full	_	[SC] ne (Last	[SD] name fir	[TN] rst, if indi	[TX] vidual)	[UT]	_[VT]_	[VA]	[WA]	[wv]	[WI]	[WY]	[PR]		
		`		,	,										
Bus	ines	s or Resi	idence A	ddresses (	(Number	and Stree	et, City, S	State, Zip	Code)		•				
Nan	ne o	f Associa	ated Brol	ker or De	aler		,								
Stat	es ir	Which	Person L	isted Has	Solicite	d or Inten	ds to So	icit Purcl	nasers					,	
(C	hec	k "All St	ates" or	check ind	lividual S	states)							***************************************	🔲 All S	itates
(AL (IL) (M1 (RI)	[]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full	Nar	ne (Last	name fir	st, if indi	vidual)					•					
Bus	ines	or Resi	dence A	ddresses (	Number	and Stree	et, City, S	State, Zip	Code)					·	
Nan	ne o	Associa	ated Brol	er or Dea	aler						<u> </u>				
Stat	es in	Which	Person L	isted Has	Solicited	d or Inten	ds to Sol	icit Purch	nasers		<del></del>		<del></del>		<del></del>
(C	hecl	c "All St	ates" or	check ind	ividual S	tates)				•••••		,		🔲 AJI S	tates
[AL [IL] [M]	rj	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	(FL) [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this D box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt.....\$ 0 Equity......\$ 262,860 (1) \$ 262,860 (1) □ Common □ Preferred Convertible Securities (including warrants).....\$ Other (Specify:).....\$ Total \$ 262,860 (1) \$ 262,860 <sup>(1)</sup> Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Nùmber Dollar Amount of Purchases Investors Accredited Investors \$ 262,860 (1) Non-accredited Investors 0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Security Sold Rule 505 Regulation A Û Rule 504 Total ..... Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs. П Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately)..... Other Expenses (identify): The offering price of the securities was denominated in Canadian dollars. The numbers shown are in U.S. dollars based on the  $\cdot(1)$ Bank of Canada noon buying rate on November 22, 2006, which was \$1.1413 (one Canadian dollar equaled US\$0.8762).

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	<ul> <li>Enter the difference between the aggregate</li> <li>C - Question 1 and total expenses furnish</li> <li>This difference is the "adjusted gross proce</li> </ul>					\$23	19,5	88 <sup>(1)</sup>
5.	Indicate below the amount of the adjusted gross to be used for each of the purposes shown. If t furnish an estimate and check the box to the payments listed must equal the adjusted gross p to Part C – Questions 4.b above.	the amount for any purpose is not known, the left of the estimate. The total of the	٠,	1				
	4			O Dire	ments to officers, ectors & filiates			yments to Others
	Salaries and fees		. 🔲		0		\$	. 0
	Purchase of real estate			\$	0		\$	0
	Purchase, rental or leasing and installation	of machinery and equipment	🔲	\$	0		\$.	0
	Construction or leasing of plant buildings a				0		\$	0
	Acquisition of other businesses (including offering that may be used in exchange for the	the value of securities involved in this the assets or securities of another issuer				_	•	
	pursuant to a merger)				0		\$	0
	Repayment of indebtedness		_		0		\$	0
	Working capital		🔲	\$	0	$\times$	\$	239,588 (1)
	Other (specify):							
	Column Totals			\$	. 0	$\boxtimes$	\$	239,588 (1)
	TERRORA SPRINT HORE BY COS. TOURS TO USE THE		Tak	. 1	239,588 <sup>(1</sup>		· de	r Rule 505, the
The		by the undersigned duly authorized person the issuer to furnish to the U.S. Securities	If t	his no Exch	otice is fil	ed ur	sion	r Rule 505, the i, upon written
The follorequ	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by the uest of its staff, the information furnished by the	D. FEDERAL SIGNATURE by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu	If t	his no Exch	otice is fil ange Con graph (b)	ed ur	sion	r Rule 505, the
The follo requ Issu	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by the uest of its staff, the information furnished by the uer (Print or Type)	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities	If t	his no Exch	otice is fil lange Con graph (b)(	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon written ile 502.
The folloreque Issue Rev	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by tuest of its staff, the information furnished by the ter (Print or Type)	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu	If t	his no Exch	otice is fil ange Con graph (b)	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon written ile 502.
The folloreque Issue Rev	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by the uest of its staff, the information furnished by the uer (Print or Type)	D. FEDERAL SIGNATURE by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu	If t	his no Exch	otice is fil lange Con graph (b)(	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon written ile 502.
The folloreque Issu Rev Nam	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by tuest of its staff, the information furnished by the ter (Print or Type)	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu	If t	his no Exch	otice is fil lange Con graph (b)(	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon written ile 502.
The folloreque Issu Rev Nan	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by tuest of its staff, the information furnished by the ter (Print or Type)  vett Minerals Inc. me of Signer (Print or Type)	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu Signature  Title of Signer (Print or Type)	If t	his no Exch	otice is fil lange Con graph (b)(	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon written ile 502.
The folloreque Issu Rev Nan	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by tuest of its staff, the information furnished by the ter (Print or Type)  vett Minerals Inc. me of Signer (Print or Type)	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu Signature  Title of Signer (Print or Type)	If t	his no Exch	otice is fil lange Con graph (b)(	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon written ile 502.
The folloreque Issu Rev Nan	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by tuest of its staff, the information furnished by the ter (Print or Type)  vett Minerals Inc. me of Signer (Print or Type)	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu Signature  Title of Signer (Print or Type)	If t	his no Exch	otice is fil lange Con graph (b)(	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon written ile 502.
The folloreque Issu Rev Nan	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by tuest of its staff, the information furnished by the ter (Print or Type)  vett Minerals Inc. me of Signer (Print or Type)	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu Signature  Title of Signer (Print or Type)	If t	his no Exch	otice is fil lange Con graph (b)(	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon writter ile 502.
The folloreque Issu Rev Nan	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by tuest of its staff, the information furnished by the ter (Print or Type)  vett Minerals Inc. me of Signer (Print or Type)	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu Signature  Title of Signer (Print or Type)	If t	his no Exch	otice is fil lange Con graph (b)(	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon writter ile 502.
The folloreque Issu Rev Nan	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by tuest of its staff, the information furnished by the ter (Print or Type)  vett Minerals Inc. me of Signer (Print or Type)	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu Signature  Title of Signer (Print or Type)	If t	his no Exch	otice is fil lange Con graph (b)(	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon writter ile 502.
The folloreque Issu Rev Nam	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by tuest of its staff, the information furnished by the ter (Print or Type)  vett Minerals Inc. me of Signer (Print or Type)	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu Signature  Title of Signer (Print or Type)	If t	his no Exch	otice is fil lange Con graph (b)(	ed ur nmiss (2) of	Ru	r Rule 505, the i, upon written ile 502.
The folloreque Issu Rev Nam	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by the uest of its staff, the information furnished by the uer (Print or Type)  vett Minerals Inc.  me of Signer (Print or Type)  vett Brunsdon  *The offering price of the securities was der	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu  Signature  Title of Signer (Print or Type)  Chief Financial Officer	If in and and to	his no Exch	Date Nover	ed ur nmiss (2) of mber	28,	r Rule 505, the property of the solution of the solution with the solution of
The following services of the following serv	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by tuest of its staff, the information furnished by the uer (Print or Type)  vett Minerals Inc. me of Signer (Print or Type)  ott Brunsdon	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu  Signature  Title of Signer (Print or Type)  Chief Financial Officer	If in and and to	his no Exch	Date Nover	ed ur nmiss (2) of mber	28,	r Rule 505, the property of the solution of the solution with the solution of
The following services of the following serv	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by the uest of its staff, the information furnished by the uer (Print or Type)  vett Minerals Inc.  me of Signer (Print or Type)  vett Brunsdon  *The offering price of the securities was der	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu  Signature  Title of Signer (Print or Type)  Chief Financial Officer	If in and and to	his no Exch	Date Nover	ed ur nmiss (2) of mber	28,	r Rule 505, the property of the solution of the solution with the solution of
Issu Rev Nam Sco	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by the uest of its staff, the information furnished by the uer (Print or Type)  vett Minerals Inc.  me of Signer (Print or Type)  vett Brunsdon  *The offering price of the securities was der	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu  Signatur  Title of Signer (Print or Type)  Chief Financial Officer  Chief Financial Officer  The numbrane roominated in Canadian dollars.	If and ant to	his no Excho para	Date Nover	ed ur nmiss (2) of mber	28,	r Rule 505, the property of the solution with the solution with the solution of the solution with the solution of the solution
The following Rev Name Scoot	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by the uest of its staff, the information furnished by the uer (Print or Type)  vett Minerals Inc.  me of Signer (Print or Type)  ott Brunsdon  'The offering price of the securities was der Bank of Canada noon buying rate on Nover	by the undersigned duly authorized person the issuer to furnish to the U.S. Securities issuer to any non-accredited investor pursu  Signatur  Title of Signer (Print or Type)  Chief Financial Officer  Chief Financial Officer  The numbrane roominated in Canadian dollars.	If and ant to	his no Excho para	Date Nover	ed ur nmiss (2) of mber	28,	r Rule 505, the property of the solution witter all the solution with the solution w

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

~	<del></del>		
1.	Is any party described in 17 CFR 230.252(c), (disqualification provisions of such rule?	Yes No ⊠	
	See a	appendix, Column 5, for state response.	
2.	The undersigned issuer hereby undertakes to fu Form D (17 CFR 239.500) at such times as requ	mish to any state administrator of any state in which uired by state law.	h this notice is filed, a notice on
3.	The undersigned issuer hereby undertakes to fu issuer to offerees.	rnish to the state administrators, upon written reque	st, information furnished by the
4.		or is familiar with the conditions that must be satisfied to in which this notice is filed and understands that as that these conditions have been satisfied.	
	e issuer has read this notification and knows the designed duly authorized person.	contents to be true and has duly caused this notice to	be signed on its behalf by the
Issi	er (Print or Type)	Signature	Date
	vett Minerals Inc.	2001 M. Brunsdo	November 28, 2006
Mя	ne (Print or Type)	Title (Print or Type)	

Chief Financial Officer

Scott Brunsdon

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

-	81	ال الألا إلى ال	** ** ** ** ** ** ** ** ** ** ** ** **	A THE STATE OF STREET	PPENDIX					
1 /		2	3			4		Disqua	5 lification ate ULOE	
	non-ac	to sell to credited s in State	Type of security and aggregate offering price offered in state		Type of investor and amount purchased in State					
		-Item 1)	(Part C-Item 1)		(Part C-Item 2)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ		i						· <del>-</del>		
AR							•			
CA										
СО						:				
CT		'								
DE									<u> </u>	
DC	<u> </u>									
FL										
GA	<u> </u>									
HI										
ID			·							
IL		×	Units comprising common shares and warrants (US\$131,430)	1	US\$131,430	0	0		×	
IN									<u> </u>	
IA										
KS										
KY										
LA						5				
ME										
MD			<u>-</u>							
MA										
MI	-					• 1				
MN		· ·				. ;				
MS	<del>-</del> -									
MO					•	;			L	

() Parament				(	PPENDIX	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		au Maria	30 Sept. 18
1	Intend ( non-ac investor	to sell to credited is in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and Amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
МТ									
NE									
NV						,		,	
· NH		7							
NJ		i'				-	,		
NM						,			
NY									
NC									
ND									
ОН	ĺ								
OK									
OR		x	Units comprising common shares and warrants (US\$131,430)	. 1	US\$131,430	0	0		х
PA									
RI						i			
SC									
SD		*				1	,		
TN									
тх									
UT		, 1							
VT						•	·		
VA									
WA						i i			
wv									
wı									
_wy					,				
PR					•		•		